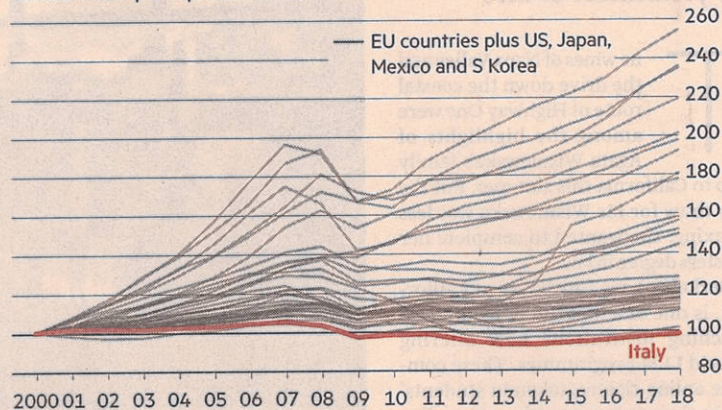


Graphical Insight Italy's economic woes

The Italian government is facing the challenge of how to get Italy out of the slow or no-growth trap it has been caught in throughout this century

Italy is the only EU country and major world economy where GDP per capita is still below its level in 2000

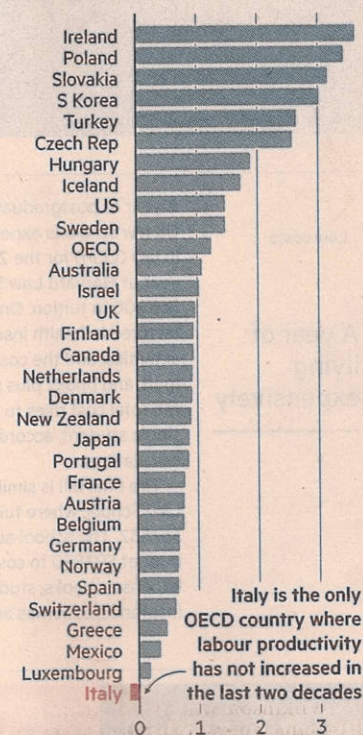
Constant GDP per capita (rebased)



Italy's economic growth is hampered by structural weaknesses including an industrial system in need of modernisation, a dysfunctional education system, a high public debt and an unfriendly business environment

Italy's labour productivity growth is lagging

Compound annual growth rate on constant labour productivity, 1998-2018 (%)



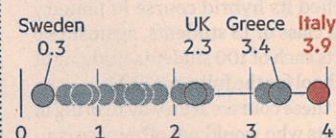
Italy's 15-year old students underperform

Average reading, science and maths, difference with OECD average, 2015 (Pisa scores)



Italy's payments on public debt interest are high and forecast to grow

Forecast for 2020 (% of GDP)



Greenfield foreign investment

Jan 2003- Sep 2018 (\$bn)



FT visual journalism: Valentina Romei; Liz Faunce

Ameco; FT research; OECD; European Commission Autumn 2018 forecast; FDI Markets