

SMI/SMIM	Kurs 23.4. CHF	YTD Performance	2022 *Gewinn/Aktie	KGV	Market Cap (Mrd. CHF)	Div. Rendite
ABB	30	21.2%	1.4	21.4	64.9	2.6%
Alcon	69.4	17.9%	2.12	32.7	33.9	0.1%
Credit Suisse	9.4	-17.6%	1.07	8.8	23	0.5%
Geberit	621.8	12.2%	19.4	32.1	23	1.8%
Givaudan	3907	4.8%	97.7	40.0	36.1	1.6%
Lafarge Holcim	57	17.2%	4.26	13.4	35.1	3.5%
Lonza	557.8	-1.9%	15.25	36.6	41.5	0.3%
Nestlé	109.6	5.2%	4.75	23.1	316	2.5%
Novartis	80.7	-3.6%	6.22	13.0	199	3.7%
Partners Group	1287.5	23.8%	41	31.4	34.3	2.1%
Richemont	95.1	18.8%	2.9	32.8	54.6	1.1%
Roche	309.5	0.2%	20.63	15.0	270	2.9%
SGS	2733	2.4%	94	29.1	20.7	2.9%
Sika	276.1	14.2%	7.77	35.5	39.1	0.9%
Swatch	286.1	18.5%	14	20.4	14.7	1.2%
Swiss Life	465.5	12.9%	41.7	11.2	14.9	4.5%
Swiss Re	83.3	-0.1%	9.9	8.4	26.4	7.1%
Swisscom	477.5	0.0%	27.6	17.3	24.7	4.6%
UBS	14	13.7%	1.53	9.2	54	2.6%
Zurich	377.7	1.1%	32.8	11.5	56.9	3.3%
Adecco	63.9	8.1%	4.55	14.0	10.4	3.9%
Allreal	188.4	-5.9%	9.45	19.9	3	1.9%
AMS	16	-17.2%	2.2	7.3	4.4	
Baloise	158.4	0.6%	13.6	11.6	7.7	4.0%
Barry Callebaut	2198	4.5%	77.6	28.3	12	1.0%
BB Biotech	83	16.5%			2.9	4.3%
BKW	105.8	6.7%	6.14	17.2	5.6	2.3%
Cembra	104.6	-2.4%	6.58	15.9	3.1	3.6%
Clariant	20.2	13.7%	0.86	23.5	6.7	3.5%
Dufry	58	4.4%	2.17	26.7	4.7	
EMS	883	3.5%	24.2	36.5	20.6	1.9%
Flughafen Zürich	154.5	-1.0%	6.24	24.8	4.7	
Galenica	63.3	7.3%	3.09	20.5	3.2	1.4%
Georg Fischer	1291	13.3%	62.1	20.8	5.3	1.2%
Helvetia	110.3	18.1%	9.85	11.2	5.8	4.5%
J. Bär	56.3	12.5%	4.91	11.5	12.6	3.1%
Kühne & Nagel	292.3	45.6%	8.23	35.5	35	1.5%
Lindt & Sprüngli N	91500	3.5%	1925	47.5	21.4	0.8%
Logitech	106.3	23.8%	4.17	25.5	18.4	0.7%
OC Oerlikon	10.8	17.6%	0.48	22.5	3.6	3.2%
PSP	114.5	-3.2%	5.07	22.6	5.2	3.2%
Schindler	277.8	16.5%	9	30.9	30.2	1.4%
SIG Combibloc	23.3	13.6%	0.83	28.1	7.9	1.8%
Sonova	270.4	17.6%	8.92	30.3	17.4	1.0%
SPS	90	5.4%	3.6	25.0	6.8	3.7%
Straumann	1245	20.7%	25.47	48.9	19.8	0.5%
Tecan	456.4	5.5%	10.5	43.5	5.5	0.5%
Temenos	137.5	11.2%	3.96	34.7	10.2	0.4%
VAT Group	268	21.5%	6.95	38.6	8	0.8%
Vifor	133.7	-3.8%	5.72	23.4	8.7	1.5%

*Consensus Gewinnschätzungen Bloomberg